



EDUCATION

Wharton School of the University of Pennsylvania, Cornell University, and University of Virginia Darden School of Business

2021-2023

CUES CEO Institute - Certified Chief Executive

University of Wisconsin School of Business, Madison, WI

2014-2016

CUNA Management School – Certified Credit Union Executive

Minnesota State University, Mankato, MN

2010-2012

Master of Arts in Mathematics, Master's Applied Paper Topic: Primality Testing

Minnesota State University, Mankato, MN

2006-2010

Bachelor of Science in Mathematics, Minor in Statistics

WORK EXPERIENCE

Toro Employees Federal Credit Union – Chief Executive Officer/President

Bloomington, Minnesota - \$39 million in assets (December 2024)

January 2025 – Present

- Manage day-to-day operations of the credit union
- Participate in strategic planning and goal setting
- Create and manage the annual budget and quarterly NCUA 5300 Call Report
- Maintain financial records and reconcile investment portfolios
- Oversee employee salary and benefits program
- Ensure regulatory compliance and cooperate with auditors and NCUA regulators
- Conduct ALM meetings and monitor financial ratios

Community West Credit Union – Chief Financial Officer

Kentwood, Michigan - \$245 million in assets (December 2024)

September 2019 – December 2024

- Supervise Accounting, Finance, Compliance, and Loss Prevention departments
- Participate in strategic planning and goal setting
- Create and manage the annual budget and quarterly NCUA 5300 Call Report
- Maintain financial records and reconcile investment portfolios
- Ensure regulatory compliance and cooperate with auditors
- Conduct ALM meetings and monitor financial ratios

Pinnacle Credit Union – Executive Vice President

Atlanta, Georgia - \$74 million in assets (June 2019)

October 2014 – August 2019

- Oversaw Accounting and Operations departments

LINDSAY HAWLK

Credit Union Executive

PROFILE

Results-driven financial executive with over 10 years of expertise in financial accounting and GAAP. Proven leader adept at managing diverse teams, driving strategic initiatives, and fostering innovation. Seeking opportunities to leverage skills in a dynamic organization committed to growth and professional development.

CONTACT

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- Managed financial records, general ledger reconciliations, and investment portfolios
- Improved net worth from 5.94% to 8.54%
- Led debit and credit card conversion projects
- Coordinated data processing conversion from XP2 to CU*Answers

Peoples Choice Credit Union – Operations Manager

Medford, Wisconsin - \$28 million in assets (September 2014)

June 2013 – September 2014

- Supervised staff, maintained financial records, and managed accounts payable
- Filed quarterly 5300 Call Reports and handled payroll
- Evaluated staff performance to ensure quality service
- Assisted tellers and balanced teller drawers and vault
- Ensured prompt and professional member service

SKILLS

- **Financial Management:** Budgeting, financial reporting, investment portfolio management
- **Leadership:** Team management, strategic planning, policy development
- **Technical Proficiency:** Microsoft Office Suite, QuickBooks, Adobe X Pro, CU*Answers, XP2, Wisdom
- **Communication:** Excellent written and verbal skills, social media savvy
- **Specialized Software:** ALM software (Brick and Associates, Stifel, McQueen, and Catalyst Corporate), CECL software (nCino, McQueen)

VOLUNTEER WORK

Grand Rapids Curling Club

Treasurer and Founder (May 2020 – November 2024)

Georgia CFO Council

Secretary (October 2018 – August 2019)

Old Fourth Ward Business Association

Treasurer (September 2016 – October 2018)

Colleges Against Cancer - Mankato Chapter

Treasurer (August 2007 - May 2010)